



## Holding of Specified Securities

### Annexure - I

|  |  |             |            |
|--|--|-------------|------------|
| 1. Name of Listed Entity: SAI SWAMI METALS AND ALLOYS LIMITED  |  |             |            |
| 2. Scrip Code/Name of Scrip/Class of Security  |  |             |            |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)  |  |             |            |
| a. If under 31(1)(b) then indicate the report for Quarter ending   |  | 07-05-2024  |            |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment  |  |             |            |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-   |  |             |            |
|  | <b>Particulars</b>   | <b>Yes*</b> | <b>No*</b> |
| 1  | Whether the Listed Entity has issued any partly paid up shares?                        |             |            |
| 2  | Whether the Listed Entity has issued any Convertible Securities ?                      |             |            |
| 3  | Whether the Listed Entity has issued any Warrants ?                                    |             |            |
| 4  | Whether the Listed Entity has any shares against which depository receipts are issued? |             |            |
| 5  | Whether the Listed Entity has any shares in locked-in?                                 | Yes*        |            |
| 6  | Whether any shares held by promoters are pledge or otherwise encumbered?               |             |            |
| 7  | Whether company has equity shares with differential voting rights?                     |             |            |
| 8  | Whether the listed entity has any significant beneficial owner?                        |             |            |
| <p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p> |  |             |            |

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Category (I) | Category of shareholder (II)   | No.s of Share holders (III) | No. of fully paid up equity Share held (IV) | No. s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |                |                         | No. of Shares Underlying Outstating convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |         |
|--------------|--------------------------------|-----------------------------|---|---|---|---|--|---|----------------|-------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|---------|
|              |                                |                             |   |   |   |   |  | No of Voting Rights   |                | Total as a % of (A+B+C) |   |  | No. (a)                          | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |   |         |
|              |                                |                             |   |   |   |   |  | Class Equity x  | Class Others y |                         |   |  |                                  |                                 |   |                                 |   | Total   |
| (A)          | Promoter & Promoter Group      | 2                           | 4112820                                     | 0   | 0   | 4112820                                     | 62.1487  | 4112820   | 0              | 4112820                 | 62.1487   | 0  | 62.1487                          | 4112820                         | 100.0000  | 0                               | 0.0000  | 4112820 |
| (B)          | Public                         | 1142                        | 2504890                                     | 0   | 0   | 2504890                                     | 37.8513  | 2504890   | 0              | 2504890                 | 37.8513   | 0  | 37.8513                          | 4890                            | 0.1952  | 0                               | 0   | 2504890 |
| (C)          | Non Promoter-Non Public        | 0                           | 0   | 0   | 0   | 0   | 0  | 0   | 0              | 0                       | 0.0000  | 0  | 0.0000                           | 0                               | 0.0000  | NA                              | NA  | 0       |
| (C1)         | Shares underlying DRs          | 0                           | 0   | 0   | 0   | 0   | NA   | 0   | 0              | 0                       | 0.0000  | 0  | 0.0000                           | 0                               | 0.0000  | NA                              | NA  | 0       |
| (C2)         | Shares held by Employee Trusts | 0                           | 0   | 0   | 0   | 0   | 0  | 0   | 0              | 0                       | 0.0000  | 0  | 0.0000                           | 0                               | 0.0000  | NA                              | NA  | 0       |
|              | <b>Total</b>                   | 1144                        | 6617710                                     | 0   | 0   | 6617710                                     |  | 6617710   | 0              | 6617710                 | 100.0000  | 0  | 100.0000                         | 4117710                         | 62.2226   |                                 |   | 6617710 |

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

| Category & Name of the shareholders (I)  | Entity Type    | PAN (II)   | No of Share holders (III) | No of fully paid up equity Shares held (IV) | Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 19 57 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |              |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |         |
|--|----------------|------------|---------------------------|---|--------------------------------------|---|---|--|---|--------------|-------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|---------|
|  |                |            |                           |   |                                      |   |   |  | No of Voting Rights   |              | Total as a % of (A+B+C) |  |   | No. (a)                          | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |   |         |
|  |                |            |                           |   |                                      |   |   |  | Class Equity  | Class Others |                         |  |   |                                  |                                 |   |                                 |   | Total   |
| <b>1 Indian</b>  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| <b>(a) Individuals/Hindu undivided Family</b>  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| NIPUN ANANTLAL BHAGAT  | Promoter       | AATPB2956P | 1                         | 4112810                                     | 0                                    | 0   | 4112810                                     | 62.1485  | 4112810   | 0            | 4112810                 | 62.1485  | 0   | 62.1485                          | 4112810                         | 100.0000  | 0                               | 0.0000  | 4112810 |
| DEEPAK ANANTLAL BHAGAT   | Promoter Group | AATPB2957N | 1                         | 10  | 0                                    | 0   | 10  | 0.0002   | 10  | 0            | 10                      | 0.0002   | 0   | 0.0002                           | 10                              | 100.0000  | 0                               | 0.0000  | 10      |
| Total  |                |            | 2                         | 4112820                                     | 0                                    | 0   | 4112820                                     | 62.1487  | 4112820   | 0            | 4112820                 | 62.1487  | 0   | 62.1487                          | 4112820                         | 100.0000  | 0                               | 0.0000  | 4112820 |
| <b>(b) Central Government/State Government(s)</b>  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| Total  |                |            | 0                         | 0   | 0                                    | 0   | 0   | 0.0000   | 0   | 0            | 0                       | 0.0000   | 0   | 0.0000                           | 0                               | 0.0000  | 0                               | 0.0000  | 0       |
| <b>(c) Financial Institutions/Banks</b>  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| Total  |                |            | 0                         | 0   | 0                                    | 0   | 0   | 0.0000   | 0   | 0            | 0                       | 0.0000   | 0   | 0.0000                           | 0                               | 0.0000  | 0                               | 0.0000  | 0       |
| Sub-Total (A)1   |                |            | 2                         | 4112820                                     | 0                                    | 0   | 4112820                                     | 62.1487  | 4112820   | 0            | 4112820                 | 62.1487  | 0   | 62.1487                          | 4112820                         | 100.0000  | 0                               | 0.0000  | 4112820 |
| <b>2 Foreign</b>   |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| <b>(a) Individuals(Non-Resident Individuals/Foreign Individuals)</b>   |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| Total  |                |            | 0                         | 0   | 0                                    | 0   | 0   | 0.0000   | 0   | 0            | 0                       | 0.0000   | 0   | 0.0000                           | 0                               | 0.0000  | 0                               | 0.0000  | 0       |
| <b>(c) Institutions</b>  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| Total  |                |            | 0                         | 0   | 0                                    | 0   | 0   | 0.0000   | 0   | 0            | 0                       | 0.0000   | 0   | 0.0000                           | 0                               | 0.0000  | 0                               | 0.0000  | 0       |
| Sub-Total (A)2   |                |            | 0                         | 0   | 0                                    | 0   | 0   | 0.0000   | 0   | 0            | 0                       | 0.0000   | 0   | 0.0000                           | 0                               | 0.0000  | 0                               | 0.0000  | 0       |
| Total Shareholding of Promoters  |                |            | 2                         | 4112820                                     | 0                                    | 0   | 4112820                                     | 62.1487  | 4112820   | 0            | 4112820                 | 62.1487  | 0   | 62.1487                          | 4112820                         | 100.0000  | 0                               | 0.0000  | 4112820 |
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| Note:  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| (1) PAN would not be displayed on website of Stock Exchange(s).  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
| (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
|  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
|  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |
|  |                |            |                           |   |                                      |   |   |  |   |              |                         |  |   |                                  |                                 |   |                                 |   |         |







**Annexure - B**

**Table VI - Statement Showing Foreign Ownership Limit**

|                                       | <b>Board approved limits</b> | <b>Limits utilized</b> |
|---------------------------------------|------------------------------|------------------------|
| As on shareholding date               | 0                            | 0                      |
| As on the end of previous 1st quarter | 0                            | 0                      |
| As on the end of previous 2nd quarter | 0                            | 0                      |
| As on the end of previous 3rd quarter | 0                            | 0                      |
| As on the end of previous 4th quarter | 0                            | 0                      |